How to Make Your IRA Charitable Rollover Gift

By CHECK:

Instruct your IRA administrator to mail a check (payable to the University of Vermont Foundation) directly to:

The University of Vermont Foundation Attention: Office of the Controller 411 Main Street Burlington, VT 05401

Please make sure that your administrator encloses a letter along with your check stating: <u>your name</u>; the <u>purpose</u> of your gift (e.g. the 2019 UVM Fund); and notes that it is a qualified charitable distribution from your IRA. This information can also be stated in the memo line of your check.

The University of Vermont Foundation's Tax-Exempt ID number is 45-1556038.

By CASH WIRE:

If your IRA administrator prefers to make a cash wire transfer from your retirement account to the University of Vermont Foundation, please notify Director of Gift Administration, Diane Buechler, at (802) 656-4666 or gift.records@uvm.edu. Further instructions are as follows:

TD Bank 111 Main Street Burlington, VT 05402 ABA #: 011600033 Account #: 5242028141

For credit: University of Vermont and State Agricultural College Foundation, Inc.

Reference: Your last name, IRA, and gift designation

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